MARKET DASHBOARD

SENSEX

84,266.29 -33.49 (-0.04%)

NIFTY

v 25,796.90 -13.95 (-0.05%)

TOP GAINERS / BSE

Tech Mahindra 1,625, 3.06% M&M 3,166, 2.29% Infosys 1,904, 1.54% **Kotak Bank** 1,879, 1.38% **Adani Ports SEZ** 1,468, 1.34%

TOP LOSERS / BSE

IndusInd Bank 1,410, -2.62% **Asian Paints** 3,277, -1.56% **Titan Company** 3,776, -1.26% HUL 2,924, -1.17% **Tata Motors** 965.20, -0.97%

TOP GAINERS / NSE

KFIN Technologies 1,137, 11.40% **Caplin Point** 2,078, 9.50% **BASF India** 7,916, 7.19% Welspun India 175.01, 6.93% **Policy Bazaar** 1,730, 6.83%

TOPLOSERS/NSE

Phoenix Mills 1.753. -5.02% Westlife Dev. 904.40, -4.24% Sobha 1,865, -3.90% **Intellect Design** 925.60, -3.80% **Muthoot Finance** 1,956, -3.74%

COMMODITIES

GOLD (MCDX 10 GRM) 70650.00 **(300.00)**

SILVER (MCDX 1 KG) 95000.00 **1** (500.00)

> USD (\$) / INR(₹) 83.55 **1** (0.03)

BSE Sensex settles flat in volatile trade; Nifty50 ends below 25,800

Nifty50 indices experienced a slight decline on Tuesday, marking the third consecutive day of losses due to profit-taking in oil & gas and select FMCG shares.

The BSE Sensex closed at 84,266.29, down 33.49 points or 0.04 per cent, while the NSE Nifty settled at 25,796.90, a marginal decrease of 13.95 points or 0.05 per cent. Analysts attributed the downward trend to muted global market sentiment and substantial foreign fund

Among the 30 Sensex companies, IndusInd Bank, Asian Paints, Hindustan Unilever, Tata Motors, Tata Steel, Titan, Reliance Industries, and NTPC were the major laggards.

On the other hand, Tech Mahindra, Mahindra & Mahindra, Kotak Mahindra Bank, Infosys, HCL Technologies, and State Bank of India were among the top gainers

In Asian markets, Tokyo closed higher, while South Korea, Hong Kong, and mainland Chinese markets remained closed for a public holiday on Tuesday.



Markets in mainland China will remain closed for the remainder of the week due to the holiday.

European markets displayed mixed performance, and US markets ended in positive territory on Monday. Foreign Institutional Investors (FIIs) sold equities worth Rs 9,791.93 crore on Monday, while Domestic Institutional Investors (DIIs) purchased equities worth Rs 6,645.80 crore, according to exchange data.

A monthly survey released on Tuesday revealed that India's manufacturing sector growth slowed to an eight-month low in September, with a softer increase in factory production, sales, and new export orders.

The seasonally adjusted HSBC India Manufacturing Purchasing Managers' Index (PMI) fell from 57.5 in August to 56.5 in September, registering the weakest pace of growth since January, according to a PTI report.

A PMI reading above 50 indicates expansion, while a score below 50 signifies contraction. Brent crude, the global oil benchmark, declined 1.66 per cent to USD 70.51 per barrel.

Sebi imposes Rs 12 lakh penalty on NSE Data And Analytics

NEW DELHI: Securities and Exchange Board of India(Sebi) penalised NSE Data and Analytics Ltd for its failure to segregate IT infrastructures and manpower between itself and its parent firm National Stock Exchange (NSE), and has been directed to deposit a penalty of Rs 12 lakh within 45 days. Sebi identified irregularities related to the backup of records and the Business Continuity Plan/Disaster Recovery policy.

There were also delays in sending acknowledgment letters to investors, inconsistencies in system audit reports and the cyber security audit framework. In addition, the company also failed to validate KYC records. Sebi the KYC registration agency on September 6-7, 2023, to address possible violation of regulatory norms and the period covered April 1, 2022, to July 31, 2023. Sebi said, "There was no segregation of any IT infrastructures (server, network, data centers and IT security), along with the IT manpower, responsible for handling server management, network, data centers and IT security between the noticee (NSE Data And Analytics) and its parent

Sitharaman reviews performance of RRBs in North East

NEW DELHI: Union Finance Minister Nirmala Sitharaman on Tuesday advised the Arunachal Pradesh government to adopt the cluster development approach as a key strategy for enhancing productivity and competitiveness as well as capacity building of micro and small enterprises (MSEs) in the state. Addressing a credit outreach programme organised by the State Bank of India here, she said that Arunachal Pradesh does not have even a single cluster announced by the MSME ministry till

date.
"I request Chief Minister Pema Khandu to take up cluster development approach of the 20 GI-identified products in the state.

In small places such clusters could be declared by the ministry and Small Industrial Development Bank of India (SIDBI) could be roped in to finance such enterprises," the Finance minister said.

Earlier on Monday, Sitharaman conducted a meeting to review the performance of 7 Regional Rural Banks of North East Region. The meeting aimed to cover the states



of Arunachal Pradesh, Assam, Manipur, Meghalaya, Mizoram, Nagaland and Tripura.

The minister's office stated that during the meeting, the finance minister was updated about the improvement and advancements that have taken place in the financial performance of the RRBs in the Northeast along with the technology upgrades, since the first review was initiated in 2022.

Recognizing the vital role of RRBs in supporting the rural economy, the Union minister encouraged these banks, with the active backing of their sponsor banks, to enhance credit disbursement under various flagship of India, including PM MUDRA and PM Vishwa-

She also directed NAB-ARD to promote FPOs in the NE region.

Sitharaman also said that small industry development and enterprises related to agri and allied sectors could be taken up and credit outreach programme is a beautiful platform through which schemes like PM SVANidhi, Stand-up India, Kisan Credit Card, PM MUDRA, NRLM-SHG, PM Surva Ghar and PMEGP,

could be taken up.

"Prime Minister Narendra Modi has already launched 17 schemes to benefit the people through bank loans for which no guarantee is required," she

The Minister also asked to focus on credit for agriculture, horticulture and allied activities like piggery, goatery, sericulture, fisheries, etc. She urged stakeholders to hold special State Level Bankers' Committees (SL-BCs) meetings that include RRBs, aimed at exploring the potential of horticulture, floriculture, sericulture, and animal husbandry in the North Eastern states.

||||| ACROSS THE GLOBE |||||||||||||||||

Super typhoon Krathon leaves 2 dead, affects 77k in Philippines

MANILA: Philippine thorities reported Tuesday that at least two people died and over 77,000 were affected in the wake of Super Typhoon Krathon that barreled across the northern Philippines over the weekend and early this week.

Provincial authorities said one died from electrocution in Cagayan province and one in Ilocos Sur province. The National Disaster Risk Reduction and Management Council said Krathon affected at least 77,249 people in three regions in the northern Philippines. Krathon, the 10th typhoon hitting the Southeast Asian country this year, intensified into a super typhoon on Tuesday morning. In its bulletin Tuesday afternoon, national weather bureau PAGASA said Krathon maintained its strength as it moved slowly north-northwestward, packing winds of 195 km per hour and gusts up to 240 km per

UK chartered plane to fly out British nationals from Lebanon

ment-chartered flight will on Wednesday fly out of Lebanon those British nationals who want to leave following escalating violence in the region. UK Foreign Secretary

David Lammy's announcement on Monday evening comes amid growing safety concerns following the killing of Hezbollah leader Hassan Nasrallah in Israeli airstrikes on Beirut at the weekend. Prime Minister Keir

Starmer previously called on British nationals in Lebanon to "leave immediately" as tensions continue to mount in West Asia.

Lammy, who described the situation in Lebanon as "volatile" and warned it could "deteriorate quickly", said in a statement: "The safety of British nationals in Lebanon continues to be our utmost priority." "That's why the UK government is chartering a flight to help those wanting to leave. It is vital that you leave now as further evacuation may not

be guaranteed," he said. According to the Foreign,

Commonwealth and Development Office (FCDO), British nationals, their spouse or partners and children under the age of 18 are eligible to be accommodated on the charter flight which is due to leave Beirut-Rafic Hariri International Airport on Wednesday. The FCDO said it has

been working with partners in recent weeks to increase capacity on commercial flights to enable British nationals to leave, with the chartered flight intended to provide additional capacity.

Those who have registered their presence with the FCDO will be sent details on how to request a seat.

"If you are a British national in Lebanon who has not already registered your presence, please do so immediately. Vulnerable British nationals and their spouse or partner, and children under the age of 18, will be prioritised for this flight," the FCDO said. The UK government said

it would pay to charter the flight, with British nationals expected to pay a fee of GBP 350 per seat.

It reiterated that no one should arrive at the airport unless they have a confirmed seat on the plane. Any non-British dependants boarding the flight will require a visa granted

for at least six months to en-

ter the UK in line with usual

immigration rules and entry

process, it said.

Meanwhile, 700 British troops alongside Border Force and Foreign Office officials have been deployed to Cyprus to continue contingency planning for a range

An FCDO Rapid Deployment Team has also arrived in Lebanon to bolster the support offered by British Embassy officials.

"The safety of British nationals in Lebanon, Israel and the Occupied Palestinian Territories (OPTs) continues to be the UK government's utmost priority and the FCDO urges everyone to continue to follow the relevant travel advice, exercise caution, and monitor media in Lebanon for developments," the FCDO said.

The UK reiterated its call for a ceasefire between Lebanese Hezbollah and Israel and urged that further escalation must be avoided.

A ceasefire is being pursued to provide the space necessary to find a political solution in line with UN Resolution 1701. The UK had earlier announced GBP 5 million in funding to UNICEF to support displaced Lebanese civilians who have been forced out of their

Rockets hit areas near Baghdad airport

BAGHDAD: Two Katyusha rockets hit areas around the Baghdad International Airport on Tuesday, causing no casualties, the Iraqi military said.

The attack occurred at 00:20 a.m. Tuesday local time (2120 GMT Monday) when two rockets pounded areas close to the airport, with one landing on a base of the Iraqi Counter-Terrorism Service, according to a statement by Tahsin al-Khafaji, spokesman for the Iraqi Joint Operations Command.

Iraqi security forces found a rocket launcher on a truck left in the al-Ameriyah neighborhood in western Baghdad, and defused several unfired rockets in the launcher, al-Khafaji said, adding that more information will be released

Meanwhile, an Interior Ministry source told Xinhua that the Iraqi forces cordoned off the neighborhood and launched a probe into the incident to identify the attackers.

Taliban blame Pak after 'capture of key IS fighters'

KABUL: Taliban authorities captured "key members" of the Islamic State terror group responsible for recent deadly attacks across Afghanistan, a spokesman said Monday, blaming neighbouring Pakistan for harbouring the organisation. Security has generally improved since Taliban surged back to power in 2021, however the regional chapter of the group, known as Islamic State Khorasan (IS-K), has emerged as the main challenge to their rule.

A sweeping security crackdown broadly quashed



the number of domestic attacks but there was a string of shootings and bombings

by IS-K this summer. Taliban govt spokesman Zabihullah Mujahid

said "special forces" apprehended "key members of the insurgent group" which claimed a Kabul suicide bombing that killed six people this month. He said the suicide at-

tacker "infiltrated Afghanistan" from a training camp in Pakistan, while others arrested in a series of raids had also "recently returned" from there. Mujahid said the crackdown evicted the Sunni jihadist group from Afghanistan but they "have established new operational bases and training camps" in Pakistan.

nuclear treaty with US in current form MOSCOW: Russia will not discuss

signing a new treaty with the United States to replace an agreement limiting each side's strategic nuclear weapons that expires in 2026 as it needs to be broadened and expanded to cover other states, the Kremlin said on Tuesday.

Kremlin spokesman Dmitry Peskov made the comments when asked about the fate of the New Strategic Arms Reduction Treaty, or New START, which is due to run out on Feb. 5, 2026.

The agreement caps the number of strategic nuclear warheads that the United States and Russia can deploy, and the deployment of land- and submarine-based missiles and bombers to deliver them. It is the last remaining pillar of nuclear arms control between the United States and Russia.

President Vladimir Putin in 2023

suspended Russian participation in the treaty due to U.S. support for Ukraine, though Moscow has kept to the warhead, missile and bomber limits imposed by the agreement – as has the

Russia says it won't discuss new

Citing an unidentified senior Russian source, the Izvestia newspaper reported earlier on Tuesday that Russian would not sign a new treaty with the United States due to Washington's backing for Ukraine in the war.

United States.

Peskov, when asked about the Izvestia report, said it was broadly consistent with remarks made by Putin.

"Earlier this year, he (Putin) said that in view of the changed conditions, it is virtually impossible to discuss strategic offensive weapons, arsenals and so on, without taking into account the military nuclear infrastructure in Europe, without including European states in the negotiation process and without touching on other elements of strategic security, and that Russia will not do so," Peskov told reporters.

"We must take a sober look at the situation that has developed and, taking into account all the new aspects, organise the negotiation process. It seems to us that it would be at the very least unreasonable to insist on conducting such negotiations pretending that nothing has happened. Russia is not going to do that.'

Russia and the United States together control 88% of the world's nuclear warheads. Putin said last week that Russia was updating its policy regarding nuclear weapons and extending the list of scenarios in which it might resort to using them.